

2018 TECHNICAL FORUM

Friday, January 12, 2018

7:30 a.m. - 5:30 p.m.



in conjunction with



7:30 – 8:00	Registration and Breakfast
8:00 – 8:10	Opening Remarks
8:10 – 10:10	Samuel Donaldson - Recent Estate Planning Updates
10:10 – 10:25	Break
10:25 – 11:55	Kim Kamin - Estate Planning for the Modern Family
11:55 – 1:00	Lunch
12:45 – 1:00	Scholarship Presentation
1:00 – 2:00	Samuel Donaldson - Contemporary Estate Planning Paradigms for Married Couples
2:00 – 3:00	Michael Rosen-Prinz - Planning for Digital Assets in California
3:00 – 3:15	Break
3:15 – 4:15	Teo Ernst - Client Control: Challenging Client Behavior
4:15 – 4:25	Closing Remarks
4:30 – 5:30	Networking/Mixer/Wine Reception