The American College of Trust and Estate Counsel, ACTEC, is an association of highly respected lawyers and law professors skilled and experienced in the preparation of wills and trusts; estate planning; and probate procedure and administration of trusts and estates of decedents, minors and incapacitated individuals. Through a special arrangement, ACTEC has generously agreed to share several resources with NAEPC and its members.

The Family Estate Planning Guide

A video series by a sampling of ACTEC's most honored Fellows, The Family Estate Planning Guide, offers families insight into the fundamentals of wills and trusts. NAEPC members are welcome to view and share the videos with clients and colleagues. Topics include:

- IRAs and IRA Beneficiaries
- How Does a Revocable Trust Avoid Probate?
- What is Joint Tenancy and When Should I Use It?
- What is Probate?
- What is a Revocable Trust and Do I Need One?
- Understanding Power of Attorney

Watch Videos within the Family Estate Planning Guide Series

ACTEC Trust and Estate Talk

ACTEC Trust and Estate Talk is a free weekly podcast series that offers wealth professionals best practice advice, insights, and commentary on subjects that affect the profession and clients. For example, past topics have included *What Should Attorneys have in their Engagement Letters*, *Horton v. Jones Case on Electronic Wills*, *Qualified Opportunity Funds and Opportunity Zones*, *The Future is Here: Dealing with Bitcoins and Cryptocurrencies in Tax and Estate Planning, and Security of Clients' Information*.

You may listen and subscribe to the series through many popular podcast players: iTunes, Google Play, Stitcher, SoundCloud, and Spotify

Additional Resources for Wealth Planning Professionals from ACTEC

The American College of Trust and Estate Counsel is committed to improving the trust and estate profession through life-long learning. Our trust and estate resources and educational materials provide valuable information for lawyers and financial service professionals. We offer content to help advance best practices for trust and estate lawyers in order to serve clients, help the profession and inform the public.

- Wealth Advisor Resources
- ACTEC Pocket Tax Tables
- ACTEC Publications and Videos
- Legislative and Regulatory Comments by ACTEC