

2024 ESTATE PLANNING FORUM

Thursday, May 30, 2024

8:00 a.m. - 4:30 p.m.



UNIVERSITY OF THE
PACIFIC
McGeorge School of Law

8:00 - 8:30	Registration and Breakfast
8:30 - 8:45	Opening Remarks: Matt Page - President
8:45 - 10:15	Sam Donaldson - "Recent Tax Developments in Estate Planning"
10:15 - 10:25	Break
10:25 - 11:55	Juan Ros- "Maximizing Impact"
11:55 - 1:00	Lunch / McGeorge Scholarship Presentation
1:00 - 2:45	Erika J. Gasaway and Jen Scharre - "Planners Plan and Litigators Laugh: How Will A Court Interpret Your Well-Intended Plan?"
2:45 - 3:00	Snack Break
3:00 - 4:15	Benjamin Riley - "Planning for an AI Future"
4:15 - 4:30	Closing Remarks: Matt Page - President
4:30 - 5:45	Networking/Mixer/Wine Reception